



Saracen Mineral Holdings Limited

RETAIL ENTITLEMENT OFFER OPEN OFFER DOCUMENTS DESPATCHED

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25th November 2019

Further to the announcements on Monday, 18 November 2019 and Wednesday, 20 November 2019, Saracen Mineral Holdings Limited ACN 009 215 347 (ASX: SAR) ("Saracen") wishes to confirm that it has today launched the retail component of its underwritten non-renounceable pro rata entitlement offer ("Retail Entitlement Offer").

The Retail Offer Booklet and Entitlement Offer and Acceptance Form have been sent to eligible retail shareholders who are invited to participate in the Retail Entitlement Offer.

The Retail Entitlement Offer opens today, Monday, 25 November 2019, and closes at 5.00pm (Sydney time) on Friday, 6 December 2019.

The Retail Offer Booklet was released to ASX on Wednesday, 20 November 2019. Saracen also advises that eligible retail shareholders can access the Retail Offer Booklet and their personalised Entitlement and Acceptance Form through Saracen's website via the following link <https://saracen2019offer.thereachagency.com>.

If you have any questions in relation to any of the above matters, please call the Saracen Offer Information Line on 1300 140 292 (within Australia) or + 61 3 9415 4285 (outside Australia) from 8.30am to 5.00pm (Sydney time) Monday to Friday. For other questions, you should contact your stockbroker, accountant, taxation advisor, financial adviser or other professional adviser.

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