



**Saracen**

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**ASX & MEDIA RELEASE**

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**SARACEN MINERAL HOLDINGS LIMITED RETAIL ENTITLEMENT OFFER –  
SENDING OUT OF OFFER DOCUMENT COMPLETED**

As previously announced, Saracen Mineral Holdings Limited (**Saracen** or the **Company**) is seeking to raise up to approximately \$61.2 million through capital raising by way of a placement to institutional investors and a pro rata non-renounceable rights issue of two (2) fully paid ordinary share in the capital of the Company (**Share**) for every eleven (11) Shares held by eligible retail and institutional shareholders at an issue price of \$0.31 per Share (**Entitlement Offer**).

The Company advises that the offer document and entitlement and acceptance forms which relate to this Entitlement Offer have been posted to all eligible retail shareholders.

For further information please contact:

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